GREATEK

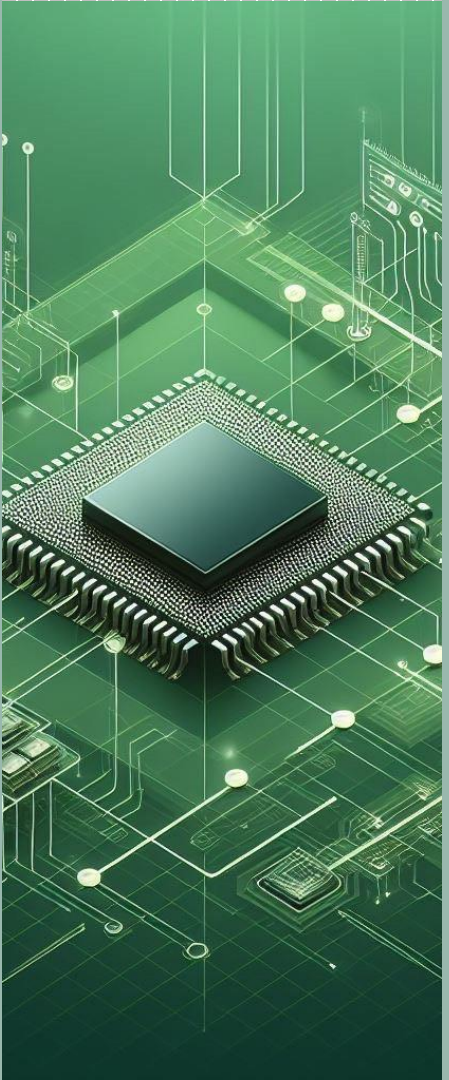
Greatek Electronics Inc.
2025
Institutional Investor Conference

Jan. 27, 2026



www.greatek.com.tw

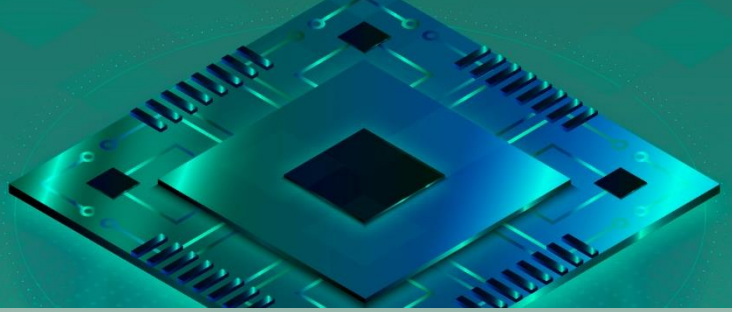
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Safe Harbor Statement

This following presentation may include predictions, estimates or other information that might be considered forward-looking.

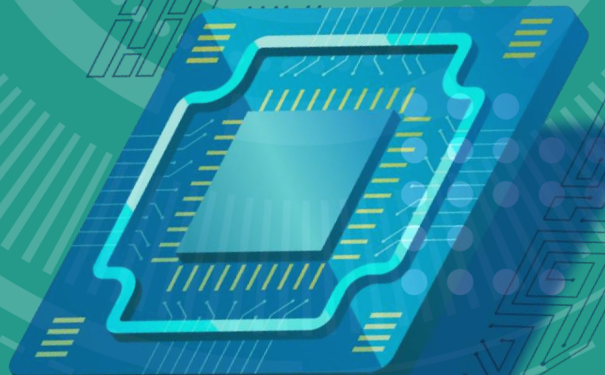
These forward-looking statements are based on information available to Greatek as of the date of this conference and current expectations, forecasts and assumptions, and involve a number of risks and uncertainties that could cause actual results to differ materially from those anticipated by these forward-looking statements. You are cautioned not to place undue reliance on these forward-looking statements and please keep in mind that except as required by law, we are not obligating ourselves to revise or publicly release the results of any revision to these forward-looking statements.



Agenda

NO	Agenda	Speaker	
1	GTK 2025 Financial Results	Kari Lin	GTK CFO
2	GTK 2025 Business Overview	YC Chi	GTK President
3	GTK 1H26 Outlook		
4	Q&A	Boris Hsieh (Chairman) / YC Chi / Kari Lin	

1. GTK 2025 Financial Results



2025 Semi Annual Consolidated Statement of Comprehensive Income

GREATEK

(NTD M)

Account	2H25	%	1H25	%	2025
Revenue	8,546	100.0%	8,218	100.0%	16,764
Gross Profit	1,632	19.1%	1,754	21.3%	3,386
Operating Expenses	361	4.2%	313	3.8%	674
Operating Income	1,271	14.9%	1,441	17.5%	2,712
Non-Operating Income (Expenses)	356	4.2%	-91	-1.1%	265
Income Before Income Tax	1,627	19.1%	1,350	16.4%	2,977
Income Tax Expense	245	2.9%	283	3.4%	528
Net Income	1,382	16.2%	1,067	13.0%	2,449
Shareholders of the Parent	1,382	16.2%	1,067	13.0%	2,449
Non-Controlling Interests	-	-	-	-	-
EPS (NT$)	2.43		1.88		4.31

Remark: 1. The financial statement of 2025 was un-audited.

2. Outstanding shares as end of 2025 & 2024 were 568,846K Shares.

YoY Comparison of 2H25 Consolidated Statement of Comprehensive Income

GREATEK

(NTD M)

Account	2H25	%	2H24	%	YoY %
Revenue	8,546	100.0%	7,747	100.0%	10.3%
Gross Profit	1,632	19.1%	1,670	21.6%	-2.5%ppts
Operating Expenses	361	4.2%	315	4.1%	14.6%
Operating Income	1,271	14.9%	1,355	17.5%	-2.6%ppts
Non-Operating Income (Expenses)	356	4.2%	176	2.3%	102.3%
Income Before Income Tax	1,627	19.1%	1,531	19.8%	-0.7%ppts
Income Tax Expense	245	2.9%	280	3.6%	-12.5%
Net Income	1,382	16.2%	1,251	16.2%	10.5%
Shareholders of the Parent	1,382	16.2%	1,251	16.2%	10.5%
Non-Controlling Interests	-	-	-	-	-
EPS (NT$)	2.43		2.20		10.5%

Remark: 1. The financial statement of 2025 was un-audited.

2. Outstanding shares as end of 2025 & 2024 were 568,846K Shares.

YoY Comparison of 2025 Consolidated Statement of Comprehensive Income

GREATEK

(NTD M)

Account	2025	%	2024	%	YoY %
Revenue	16,764	100.0%	15,213	100.0%	10.2%
Gross Profit	3,386	20.2%	3,357	22.1%	-1.9%ppts
Operating Expenses	674	4.0%	626	4.1%	7.7%
Operating Income	2,712	16.2%	2,731	18.0%	-1.8%ppts
Non-Operating Income (Expenses)	265	1.6%	370	2.4%	-28.4%
Income Before Income Tax	2,977	17.8%	3,101	20.4%	-2.6%ppts
Income Tax Expense	528	3.1%	605	4.0%	-12.7%
Net Income	2,449	14.7%	2,496	16.4%	-1.8%
Shareholders of the Parent	2,449	14.7%	2,496	16.4%	-1.8%
Non-Controlling Interests	-	-	-	-	-
EPS (NT$)	4.31		4.39		-1.8%

Remark: 1. The financial statement of 2025 was un-audited.

2. Outstanding shares as end of 2025 & 2024 were 568,846K Shares.

Consolidated Balance Sheet as of Dec. 31 2025

GREATEK

(NTD M)

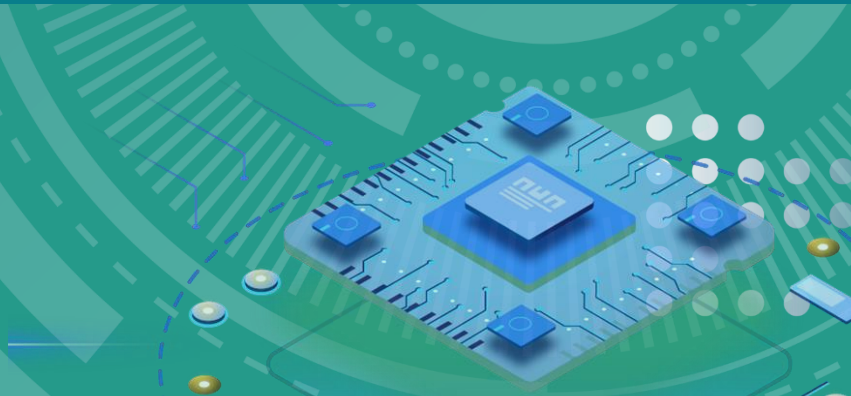
Account	Amount	%
Current Assets	11,475	40.9%
- Cash and Cash Equivalents	5,901	21.1%
Non-Current Assets	16,554	59.1%
Total Assets	28,029	100.0%
Current Liabilities	3,589	12.8%
Non-Current Liabilities	286	1.0%
Total Liabilities	3,875	13.8%
Equity Attributable to Shareholders of the Parent	24,152	86.2%
Non-Controlling Interests	2	0%
Total Equity	24,154	86.2%
Total Liabilities and Equity	28,029	100.0%

Remark: 1. Net worth per share as of Dec. 31 2025 was NT$ 42.46.

2. The financial statement of 2025 was un-audited.

3. Outstanding shares of Dec. 31 2025 were 568,846K Shares.

2. GTK 2025
Business Overview

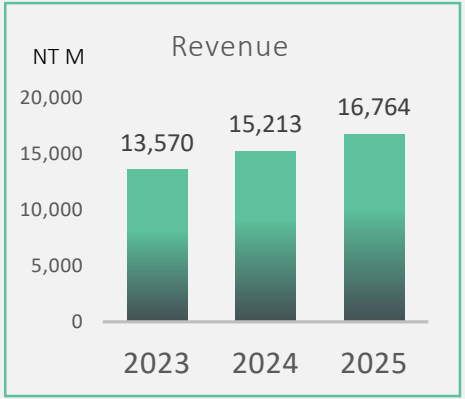


2025 Key Financial Results

2025

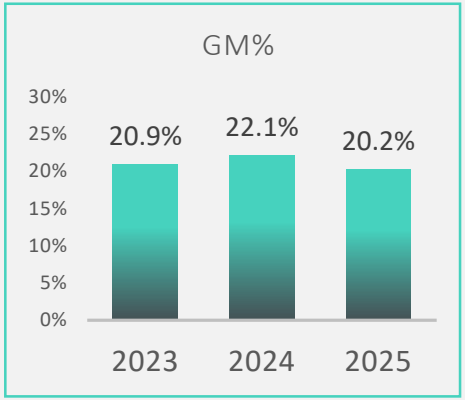
YoY +10.2%

$16.76B
Revenue



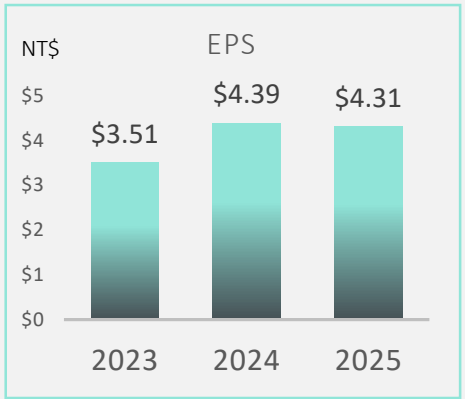
20.2%
Gross Margin %

YoY -1.9 ppts



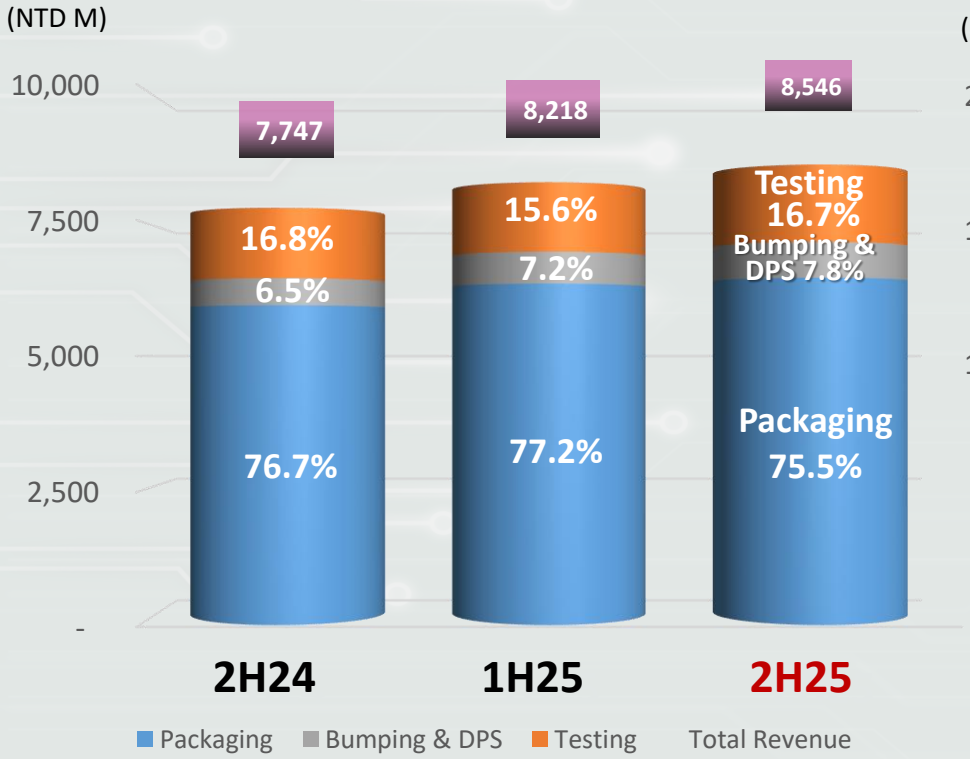
$4.31
EPS

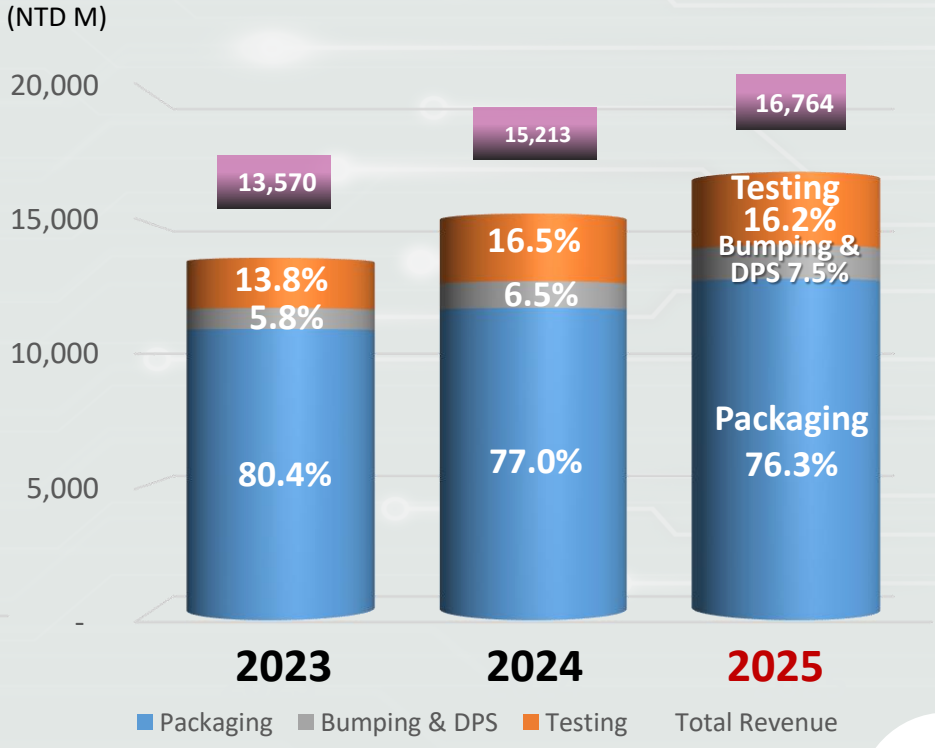
YoY -1.8%



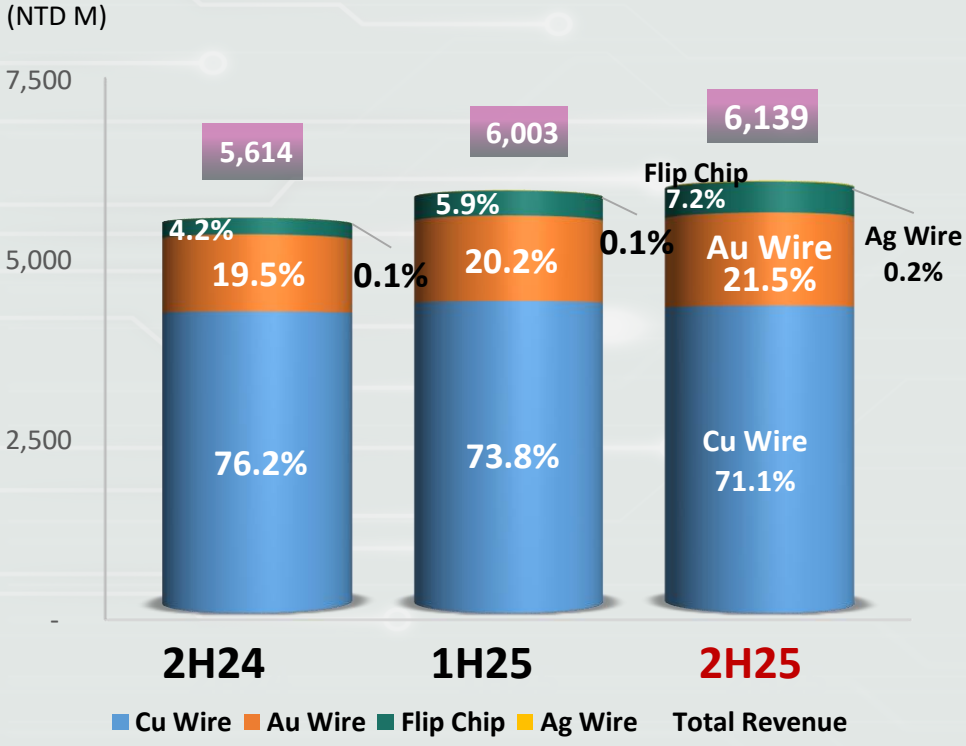
- 2025 Revenue were 16.76B growth 10.2% YoY.

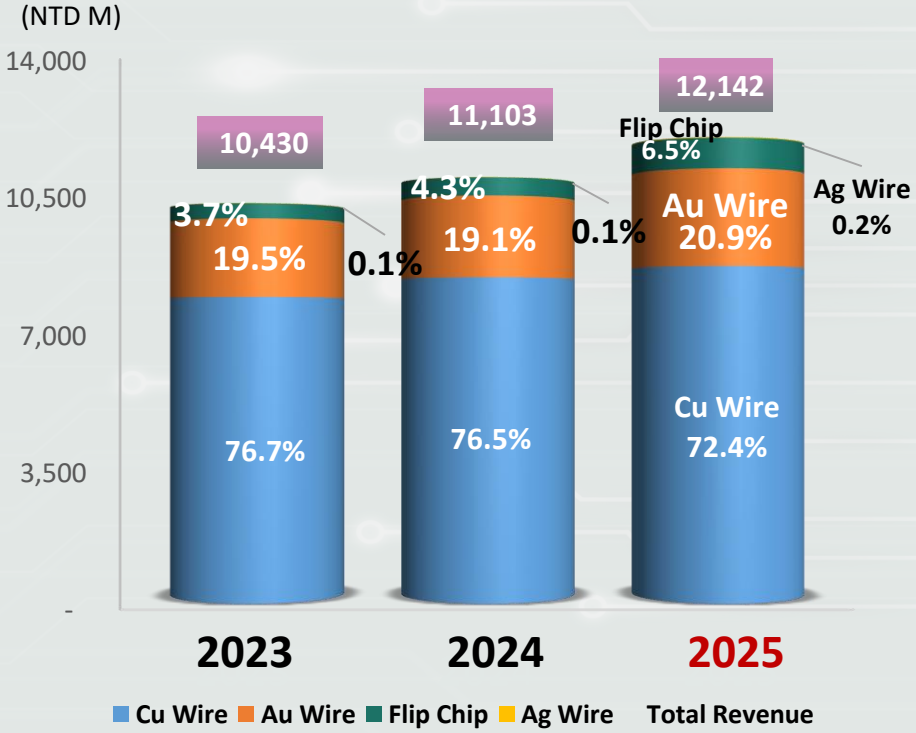
2H25 & 2025 Consolidated Revenue by Service



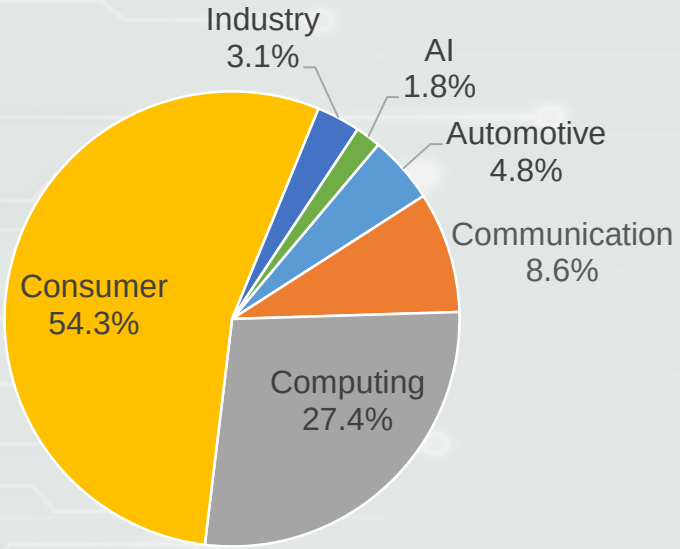


2H25 & 2025 Consolidated Revenue by Assembly Process

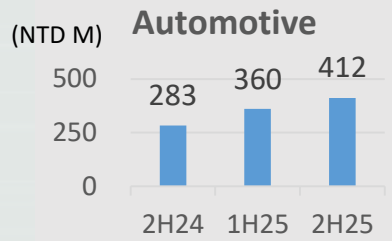


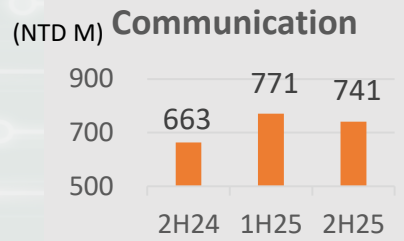


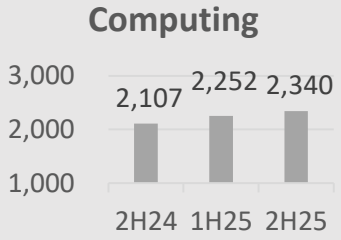
2H25 Consolidated Revenue by End Market

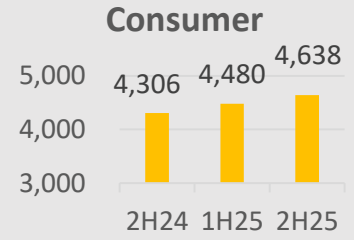


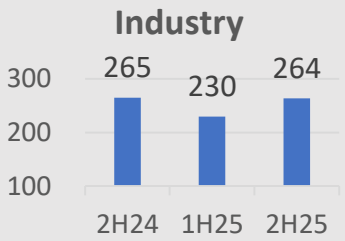
1. Automotive (ex:EV ,ADAS, video…)
2. Communication (ex:Mobile, Networking, Wireless, AR ,VR)
3. Computing (ex:PC, Server, HPC , cloud)
4. Consumer (ex: TV, IOT , games, camera, PDA,Smart home)
5. Industry (ex: Automation, Medical, Power Management)
6. AI related

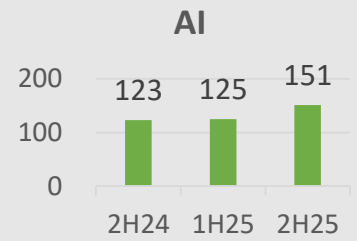




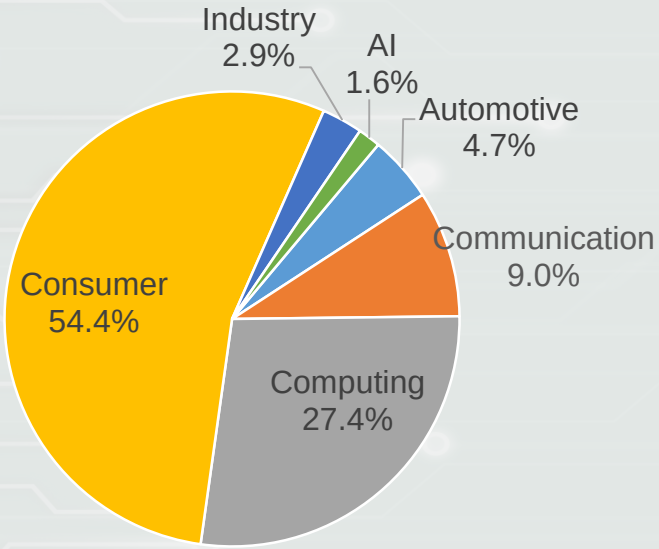




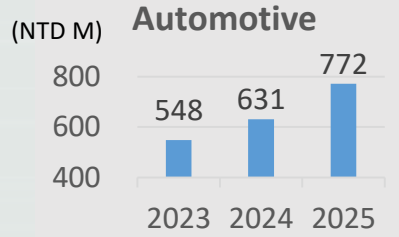


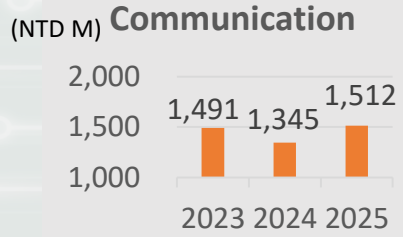


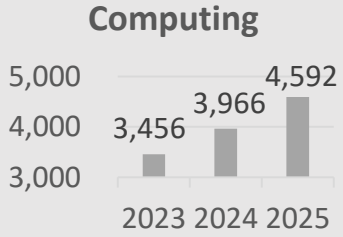
2025 Consolidated Revenue by End Market

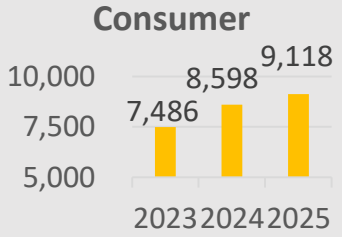


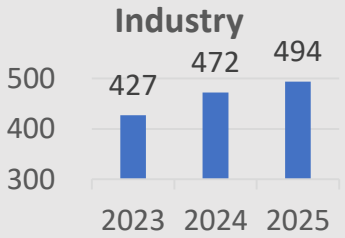
1. Automotive (ex:EV ,ADAS, video…)
2. Communication (ex:Mobile, Networking, Wireless, AR ,VR)
3. Computing (ex:PC, Server, HPC , cloud)
4. Consumer (ex: TV, IOT , games, camera, PDA,Smart home)
5. Industry (ex: Automation, Medical, Power Management)
6. AI related

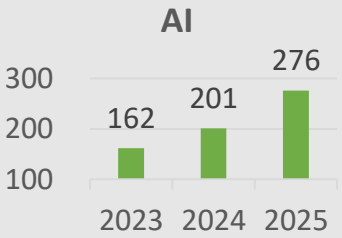








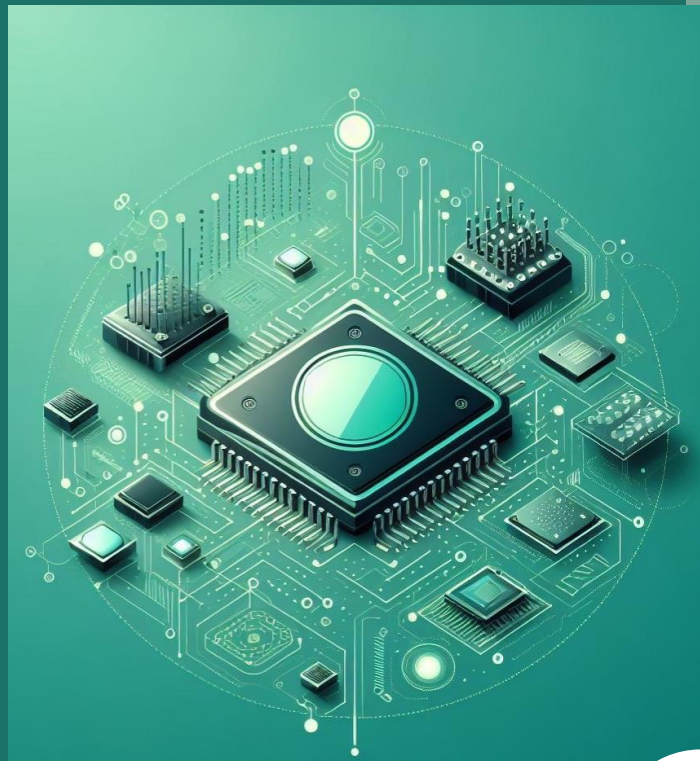




2H25 Business Overview

- AI / Data Center 封測需求持續增溫，晶圓測試和Flip-Chip訂單強勁。
  Demand for AI and Data Center assembly and test continues to strengthen, driving robust orders for wafer testing and flip-chip packaging.

- 記憶體需求強勁，Nor Flash及PMIC for SSD投單增加。
  Memory demand remains strong, with increasing order placements for NOR Flash and PMICs used in SSD applications.



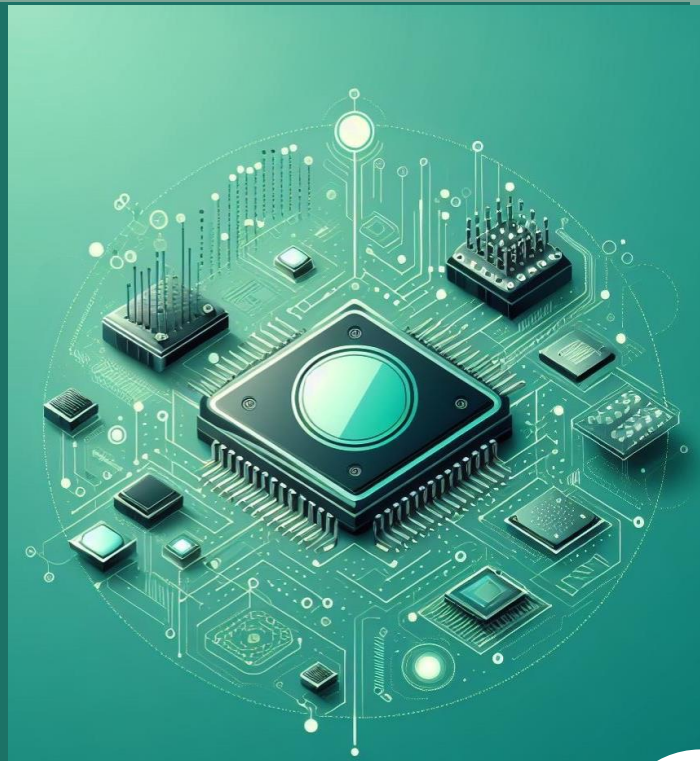
2H25 Business Overview

- PC / NB / 穿戴裝置 / IoT需求維持不墜，網通 / MCU產品需求略顯疲弱。

  Demand for PC, notebook, wearables, and IoT products remains resilient, while networking and MCU demand shows signs of softening.

- TV面板持續疲軟，產品訂單能見度低，客戶備貨轉保守。

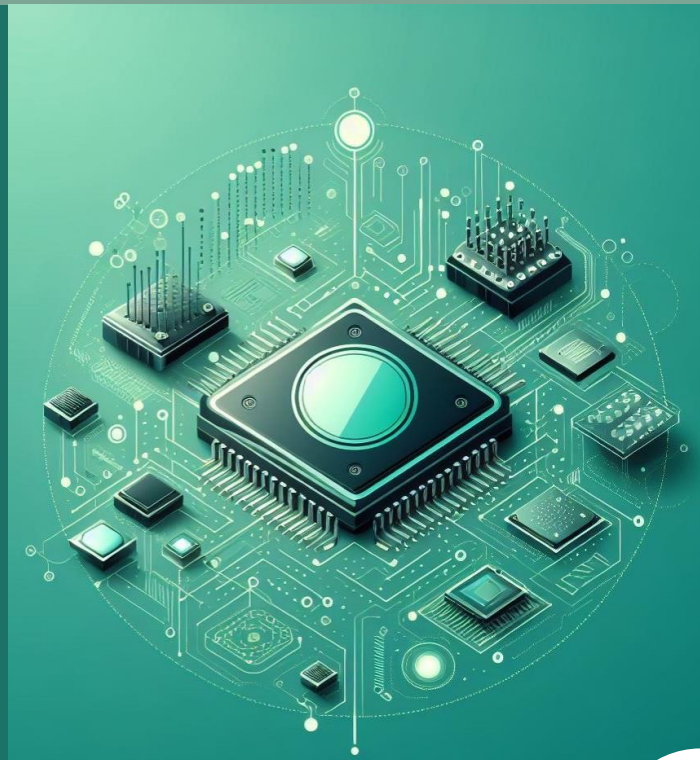
  TV panel related loading remains weak, with limited order visibility and more conservative customer inventory positioning.



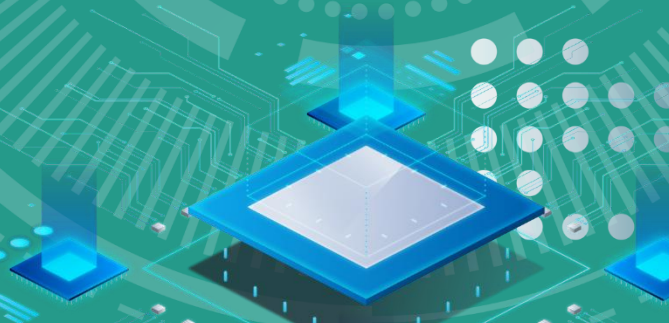
2H25 Business Overview

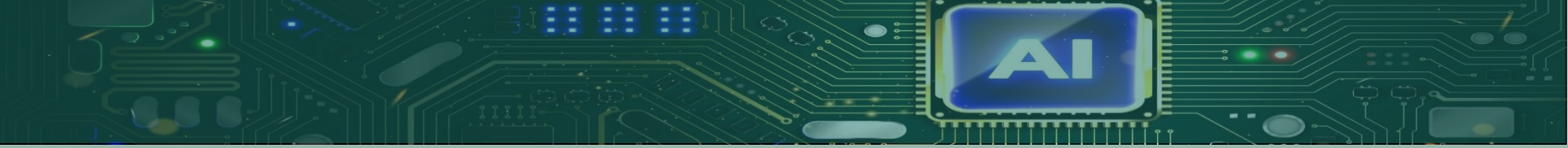
- Flip-Chip和QFN封裝滿載，傳統導線架封裝產能利用率偏低，啟動產品轉型、產能汰弱留強。

  Flip-chip and QFN assembly lines are fully utilized, while legacy leadframe-based packages show lower utilization; we have initiated product mix transformation and capacity optimization to strengthen competitiveness.



3. GTK 1H26
Business Outlook





1H26 Business Outlook

GREATEK

- AI / Data Center之封裝需求持續增加，挹注出貨動能。
  Packaging demand from AI and Data Center applications is expected to continue growing, supporting shipment momentum.

- 記憶體持續缺貨，客戶產品轉往高容量使用雙晶粒製程，單價將提升。
  Memory supply remains tight, with customers shifting toward higher-capacity products using dual-die processes, which is expected to drive ASP improvement.

- 受惠於封測訂單外溢效應，將獲得新的成長動能。
  Spillover effects from outsourced assembly and test demand are expected to generate new growth momentum.

1H26 Business Outlook

GREATEK

@ 消費性MCU for out of China需求增加且遊戲機需求提升，客戶備貨轉為積極。
Demand for consumer MCUs outside of China is increasing, alongside rising game console demand, leading customers to adopt more proactive inventory strategies.

@ Flip-Chip產能持續擴充，Bumping未來幾季產能滿載。
Flip-chip capacity continues to expand, while bumping capacity is expected to remain fully utilized over the coming quarters.

@ 成熟製程面臨結構性轉變，持續優化產出效益及封裝技術開發，提升整體競爭力。
Mature-node processes undergoing structural changes; we will continue to optimize production efficiency and advance packaging technology development to enhance overall competitiveness.

4. Q&A



力成集團
PTI GROUP

Thank You

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